Clinical records on computer for ambulatory patients

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Computer systems now are available not only to record patient information but to use that data to help the physician care for patients. Besides maintaining records in a readable form, the computer can provide valuable summaries and access to data from a remote site, increase efficiency of paperwork through avoiding re-entry procedures, and remind the physician to perform preventive, diagnosis-related, and treatment-related procedures. Costs and problems associated with the use of such systems are not unreasonable when compared to the benefits.

The computer has become an important instrument for physicians for a variety of purposes. This paper explores the most valuable features of computerized records, and some potential problems and costs. Several software programs are described briefly.

See December DO for articles on computers in medicine.

Features

Although the ability to read clinical record data is an important feature of computerization, maintainance of information in a usable fashion, avoidance of re-entry of data, and use of data to generate reminders all may be more valuable functions of the electronic record system.

A quick glance at a problem or medication list or, perhaps, a graph of vital signs and critical laboratory data can be extremely useful in emergency situations or at any time to review a patient's history. Unfortunately, these lists often are not kept, not current, or not readily available. The most likely reason is that it is time consuming to rewrite and keep current data that has already been recorded in progress notes. Even if all of these lists and graphs are maintained properly, they often are not available when they are needed (such as in the emergency room or when the patient telephones the physician at home).

A computerized record system can sort data entered in a progress note automatically, can maintain up-to-date problem and medication lists, and even can graph numerical data. It can make these data available with reasonable security to remote sites such as the emergency room or the physician's home. Finally, such data can be used for crosspopulation searches for research or medication recall purposes.

Using data more than once is the key to making a clinical computer system cost effective. This feature requires integration with business systems to be most effective. The diagnosis, for example, may be written in the progress notes, on the patient's billing form, on insurance forms, and, perhaps, in correspondence to a consultant or referring physician. Demographic data are used for business and medical purposes. Also, prescriptions must be recorded on the chart and then rewritten for the pharmacist, who must rewrite the information for the patient. A computer system can, with a few key strokes, help the physician to find the right name, dose, and quantity of the medication, record it, check for interactions, print a prescription (or send it electronically to the pharmacy of the patient's choice), and print instructions for the patient.

Probably the greatest potential for improving quality of care comes from the computer's ability to remind. It has been shown in a study¹ on airline pilots that reliance on memory in critical situations is a vital error. An electronic record system can remind us to perform preventive medicine procedures (for example, mammography annually for women past age 50), diagnosis-related procedures (for example, electrocardiography annually for patients with a history of myocardial infarction), and treatment-related procedures (for example, potassium determinations quarterly for a patient taking a thiazide drug). Potential drug interactions can be identified automatically on entry of a new medication. McDonald and associates^{2,3} have shown that these actions are taken twice as often when a reminder is provided than when it is not.

Potential problems and costs

Common concerns in using the computer for memory jogging are that the recommendations will become out of date or that a particular physician will not agree with them. Medi-Span drug and drug interactions data sets are one example of how to keep data current. These sets, which are used by several systems for prescription writing and interaction checks, are updated quarterly at a reasonable cost. Most systems that provide reminders make them either user-defined or user-modifiable. Any system that appears to recommend patient care likely will come under FDA scrutiny in the near future as a "medical device."⁴

Entering and accessing data efficiently and unobstrusively also are significant aspects of computer use. McDonald⁵ notes that "most of the labor problems and costs of establishing a medical record system are on the input side," but that much data potentially can be captured from other sources. Further, there is some concern about the intrusion of the computer into the physician-patient relationship.⁶ To utilize such functions as printing prescriptions and patient information, the physician or nurse must enter some current clinical data, including new medications and diagnoses, while the patient is present. For access to historic data, a paper summary must be printed for each encounter or a computer terminal must be present wherever the physician or nurse sees the patient. Therefore, patients will need to be acclimated to computers in this setting as well.

The cost of a basic computer system will be \$20,000 to \$100,000, and additional personnel time probably will be required. However, Lloyd7 demonstrated that in the first year of use in his office, computerization using Duchess software generated more income than outgo and also resulted in fewer patient visits. The increased income was produced by performing recommended tests and preventive measures that had been overlooked previously. Also, computer-generated postcard reminders for flu shots can increase compliance to near 90% (communication, S.C. Lloyd, September 1986) from what it is commonly 20%.8 This mechanism can produce significant income. The potential savings in time by avoiding re-entry of data has been discussed previously.

Improved quality of care should decrease costs for patients by preventing serious illness and the attendant high cost of hospitalization and longterm care. The systems themselves are likely to become more affordable as hardware costs continue to drop, methods of data entry improve, and new technology creates greater efficiency. For example,

TABLE 1. SOURCES FOR SOFTWARE PROGRAMS.

The Consultant Series Medical Software Consortium PO Box 76069 St. Peters, MO 63376 (314) 928-7373

Duchess Corporation 900 Elmwood Columbia, SC 29201 (803) 779-0557

LifeCard International, Inc. (Subsidiary of Blue Cross and Blue Shield of Maryland) Nottingham Centre 502 Washington Ave Suite 300 Towson, MD 21204 (301) 494-4800

Medi-Span 5980 W 71st St PO Box 68875 Indianapolis, IN 46268-0875 (800) 428-4495

Practice Partner Physician Micro Systems, Inc. 2033 Sixth Ave Suite 707 Seattle, WA 98121 (206) 441-8490

Smart Chart Ash Medical Systems, Inc. 2701 B Kent Ave West Lafayette, IN 47906 (317) 463-940

The Medical Record (TMR) Database, Inc PO Box 3054 Durham, NC 27705-1054 (919) 493-6969

The Regenstrief Institute for Health Care 1001 W Tenth St Indianapolis, IN 46202 (317) 630-7400

optical storage devices (laser discs) make storage of large volumes of data more affordable. Insurance companies and the government also are showing signs of interest in supporting such systems. One example is *LifeCard*, which is owned by Blue Cross and Blue Shield of Maryland.

Available software systems

Of the dozen of computerized record systems available, some are simply modified word processors with few features other than recording of data. Several business systems have begun offering add-on record components. Some of the most sophisticated systems have been developed at universities, these

For patients with elevated cholesterol THIS MAY BE THE BETTER ANTIHYPERTENSIVE

THE 1988 JOINT NATIONAL COMMITTEE ON HIGH BLOOD PRESSURE ADVISES:



Superior lipids performance in hypertensive patients with elevated cholesterol^{1,2*}



During controlled clinical studies, patients receiving HYTRIN had a small but significant decrease (-3%) compared to placebo in total cholesterol and LDL + VLDL cholesterol fraction.^{1,2} Although HDL fraction showed a slight increase from baseline and triglycerides decreased, neither change was significant compared to placebo.12

	Alpha, blockers (HYTRIN) ²³	ACE inhibitors45	Calcium antagonists ⁴⁵	Diuretics ³	Beta blockers³
Total cholesterol		\leftrightarrow	\leftrightarrow	1	÷
LDL + VLDL cholesterol	1		\leftrightarrow	1	
HDL cholesterol	\leftrightarrow 1	\leftrightarrow	\leftrightarrow	$\leftarrow \downarrow$	Ţ
Triglycerides	$\leftarrow \downarrow$	\leftrightarrow	\leftrightarrow	1	1

*HYTRIN is not indicated for the treatment of hyperlipidemia

[†]Average wholesale price.

HYTRIN[®]

(terazosin hydrochloride tablets)

Brief Summary

Figure 1 Constraints of the second s

INDICATIONS AND USAGE: Indicated for the treatment of hypertension.

CONTRAINDICATIONS: None known.

CONTRAINDICATIONS: None known. WARNINGS: Syncope and "First-desse" Effect: Terazosin, like other alpha-adrenergic blocking agents, can cause marked hypotension, expecially postural hypotension, and syncope in association with the first desse or lirst few doss. A similar effect may accur if therapy is interrupted for more than a few doss. Syncope has been reported with other alpha-adrenergic blocking agents in association with rapid dossega increases or introduction of another antihypertensive drug. Syncope may be due to an excessive postural hypotensive difect, although occasinally the sincopel argoing blocking agents, institute treatment with a 1 mg doss at hedition. The Zong, Song and 10mg tablets are not indicated as initial theray, increase desage slowly, and add additional antihypertensive agents with caution. Caution patients to avoid situations where injury could result if syncope occurs during initiation of therapy. In activity situations antihypertensive agents with caution. Caution patients to avoid situations where slowly, and add additional antihypertensive agents with caution. Caution patients to avoid situations where injury could result if syncope occurs during initiation of therapy. In activity the interasing single doses up to 7,5mg where given at 3 day intervals, tolerance to the first dose phonomeno did not necessarily develop and the Tist dose. In multiple dose clinical traits involving nearly 2000 patients, syncope was reported in about 1% of patients, in no case severe a prolonged, and was not necessarily gavolop activity, syncope was reported in a source of the patients, man trees as severe a prolonged, and was not necessarily gavolop and trees taportively. There is evidence that the archastic effect of treazosin is greater, even in chronic use, shortly after dose. If sprcope occurs, factor gaving in a reason is greater, even in chronic use, shortly after dosed. If sprcope occurs, factor gaving the streazing syncope is the most severe orthostatic effect of the associat

PRECAUTIONS: General: Orthostatic Hypotession: While swycep atternous, which and the sense of the sense of the sense of the symptoms of lowered BP, such as disciness, lightheadedness and palpitations, are more common, or columning in 28% of patients in clinical trials. Patients with occupations in which such events represent potential problems should be treated with particular caution.

problems should be treated with particular caution. Information for Patients: Make aware of possibility of syncopal and orthostatic symptoms, especially at initiation of therapy, and to avoid driving or hazardous tasks for 12 hrs, after the first dose, after a dosage increase, and after interruption of therapy when treatment is resumed. Caution to avoid situations where inginy could result should syncope occur during initial therapy. Advise to sit or lie down when symptoms of lowered BP occur and to resorted to physician. Tell patients that dowsiness or somnolence can occur, requiring caution in people who must drive or operate heavy machinery.

heavy machine we wereness or sommence can occur, requiring caution in people who must drive or oper Laboratory Tests: Small but statistically significant decreases in hematocrii, hemoglobin, WBC, total protein a abumin were observed in clinical trials. The magnitude of decreases did not worsen with time. These findings su gest the possibility of hemodilution. Drug Intractions: In controlled trials, terazosin wes added to intericis, and several beta adrenzigi blockers; unespected intractions: were observed. Lerazosin has also been used concomiantly without interaction in at le 50 patients on the following: Il analgecir activit inflammatory (acetaminophen aspirin, codine), aburgfan, mine res (phenylephine HC), penyloppanolamine (HC), pesudopherform HCI), 49 unitoput (allocuro). 51 antibi-mines (chlorphenizamine): 51 cardiovascular agents (atenolol, hydrochlorothiazide, methyclothiazide, pranolol); 71 corticosteroids: 81 gastonintestinal agents (anacids). 91 hypoglycemics: 10) sedatives and trange cercinopagnesis. Maraangesis Innacional (Long)

vez consequent; acrinogenesis, Mutagenesis, Impairment of Fertility: HYTRIN was devoid of mutagenic potential when evaluated o vive and in vitro. HYTRIN, administered in feed to rats at doses of 8, 40, and 250mg/kg/day for 2 yrs., was associated with a

tatistically significant increase in benign adrenal medullary tumors of male rate exposed to the 250mg/kg dose. This dose is 695 X max recommended human dose (Z0mg/Kg). Fenale rate ever unaffected KYTRN was not oncogenic in mice when administered in feed for 2 yrs, at a maximum tolerated dose of 32mg/kg/day. The absence of mutagencity in a battery of tests, of tumorigencity of any cell type in the mouse carcinogencity assay, of increased total tumor incidence in either species, and of proliferative adrenal lesions in female rats, sug-gents a male rat species specific event. Numerous other diverse pharmaceutical and chemical compounds have been associated with these tumors in male rats without supporting evidence for carcinogencity in man. Effects on ferility were assessed in a standard ferility/reproductive performance study in which male and female rats were administered oral doses of 8, 00 and 120mg/kg/day. Four of 20 male rats given 30mg/kg and 5 means at 30 and 120mg/kg/day papeared to contain less sperm than smears from control matings and good corre-tation was reported between sperm count and subsequent pregnancy. Trat use for 1 or 2 yrs, elicited a statistically significant increase in testicular atrophy in rats exposed to 40 and 250mg/kg/day, but not in rats exposed to 80 mg/kg/day. (> 20 X max, recommended human dose). Testicular atro-phy was observed in dogs dosed with 300mg/kg/day. (> 20 X max, recommended human dose). Testicular atro-phy was observed in dogs dosed with 300mg/kg/day. (> 800 X max, recommended human dose). Testicular atro-phy was observed in dogs dosed with 300mg/kg/day. (> 800 X max, recommended human dose). Testicular atro-phy was observed in dogs dosed with 300mg/kg/day. (> 800 X max, recommended human dose) for 3 months but to a fare 1 yr. when dosed with 20mg/kg/day. (> 800 X max, recommended human dose) and the safety of taracosin in pregnancy. Mas not been established. HYTRIN is not recommended doring pregnancy unless potential benefit justifics potentia

Aursing Mothers: It is not known whether terazosin is excreted in breast milk: therefore, exercise caution when administering terazosin to a nursing woman. Pediatric Use. Safety and effectiveness have not been determined.

administering terazosin to a nursing woman.
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DOSAGE AND ADMINISTRATION: Dose and dose interval (12 or 24 hrs.) should be adjusted according to BP re Initial Dose: 1mg at bedtime. Observe the initial dosing regimen strictly to minimize potential for severe hypoten

sive effects. Subsequent Dasse: Slowly increase dose to achieve desired BP response. Usual dose range is Img to 5mg o a day Some patients may benefit from doses up to 20mg/day. Dasse over 20mg do not appear to provide furt BP referct. Dasse over 40mg bave not been studied. Monitor BP at the end of dosing interval to activity maintained. It may be helpful to measure BP 2.3 hrs. after dosing to see it maximum and minimum responses similar, and to evaluate symptoms which can ensue throw they activity disministrations is substi-tially diminished at 24 hrs. consider an increased dose or b.i.d. regimen. It administration is discontinued dose, the dose was given in the morning. nses are

dose, the dose was given in the morning. Lew With Other Drugs, Caution should be observed when terazosin is administered concor inhypertensive agents (e.g., calcium antagonists) to avoid the possibility of significant hypot diversio or other anthypertensive agent, dosage reduction and retrizion may be necessary. Revised: Sept. 1988 Abbott Health Care Products, Inc. North Chicago, IL 60064 8083873

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CBC	SMA/CHEM-12					
Urinalysis	Other					

Fig 1. Patient encounter form Duchess software.

make the greatest use of computer intelligence for reminders to perform certain tests or procedures. Some systems incorporate artificial intelligence to help make decisions.

These larger systems may be too large to consider for private practice at this time but have the potential for providing the framework for smaller systems. These latter systems, particularly those from Digital Equipment Corporation, mostly are run on minicomputers. Most of the commercially available systems run on IBM AT or IBM-compatible hardware. Table 1 lists the sources for each software program discussed.

LifeCard

The LifeCard is a credit-card-sized, permanent personal medical record that the patient carries so that information is readily available wherever the patient may be. The system requires a reader/writer and an IBM personal computer or IBM-compatible equipment for input and output.

Consultant Series, Smart Chart

The Consultant Series and Smart Chart software do not at present integrate with business systems. Each has the capability of storing progress notes, maintaining problem lists, medication lists, and basic numerical data. Smart Chart uses a laptop computer to record all of these data on floppy disks while the physician is with the patient. Both can perform prescription writing and provide drug interaction information. Neither produces any reminders but each has some capacity for user-defined recall. Smart Chart costs about \$1,500. The Consult-

DUE	Exam/Test	Freq	Reason	Delete	#
*09/19/85	CBC	SEMIAN	Preventive Care		8
*09/19/85	GLUCOSE	SEMIAN	Dx: DIABETES II	CONTRACT INC.	19
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+09/19/85	OCCULT BLOOD	SEMIAN	Preventive Care		5
*02/23/86	BUN	ANNUAL	Rx: FELDENE		23
*02/23/86	CHEST XRAY: PA	ANNUAL	Dx: ESSENTIAL HYP		13
+03/23/86	CREATININE	ANNUAL	Rx: FELDENE	14	22
*03/23/86	SED RATE (WESTE	ANNUAL	Dx: OSTEOARTHRITI		21
*03/23/86	SMA12	ANNUAL	Preventive Care		7
*03/23/86	STRESS EKG	ANNUAL	Dx: ESSENTIAL HYP	P. S.	15
*03/23/87	LOV: LIMITED OV	2 YRS	Preventive Care		З
+03/22/88	ECHOCARDIOGRAM	3 YRS	Dx: ESSENTIAL HYP		18
*03/22/88	TONOMETRY	3 YRS	Preventive Care		4
09/11/88	URINALYSIS	SEMIAN	Dx: ESSENTIAL HYP	Savensy un su	14
03/15/89	COMPREHENSIVE E	ANNUAL	Dx: ESSENTIAL HYP		16
03/15/89	EKG	ANNUAL	Preventive Care		12
03/15/89	PAP SMEAR	ANNUAL	Preventive Care		2
02/22/90	AUDIOM	5 YRS	Preventive Care	and make to the	11
03/22/90	MAMMOGRAM	5 YRS	Preventive Care		6
03/22/90	PPD SKIN TEST	5 YRS	Preventive Care	Suma Street	9
03/22/90	SEROLOGY	5 YRS	Preventive Care		10
03/15/91	T4	3 YRS	Dx: ESSENTIAL HYP		17
03/21/95	TETANUS TOXOID	10 YRS	Preventive Care		1

Fig 2. Surveillance order form Duchess software.

ant Medical Record System costs \$1,995. The Consultant will soon have its own integrated business package (at additional cost).

Practice Partner, Duchess

The Practice Partner and Duchess are AT-based software systems (Duchess is also available for DEC hardware) that have fully integrated clinical and business functions. Both maintain demographics, problem lists, and medication lists and use these data for a variety of purposes. Duchess can perform prescription writing and give drug interaction information.

The Practice Partner will soon be able to do the same. The latter maintains more information, including notes as well as laboratory and other studies data, and produces flow charts. However, its reminder system essentially is limited to prevention. Duchess, on the other hand, concentrates on reminders based on demographics, problems, and medications. It produces a unique paper "encounter form" for each patient visit (Figs 1 and 2). This form lists problems and related treatment, suggests subjective and objective data to be addressed relative to listed problems, and reminds when preventive and other diagnosis- and treatment-related procedures should be performed. This form can be used for updating both the paper and electronic charts.

Both systems can keep information files to be printed for patients when a new drug or different problem is encountered. The cost of *The Practice Partner* software is approximately \$7,000. *Duchess* is sold on a basis of percent of increased practice volume.

The Medical Record, Regenstrief Institute System The Medical Record (TMR) (VAX Minicomputer, Digital Equipment Corporation) and the system at the Regenstrief Institute (Regenstrief medical records) are highly sophisticated systems with all of the capabilities described above. Each requires a significant investment in hardware. The Regenstrief system is not available commercially.

As with any facet of computers, changes in medical systems may occur daily. New systems and new features become available. The government or other third parties may develop a universal record system. Improvements in clarity and ease of access to data will make systems more usable. Improved integration between functions will enhance economy and greater use of reminders will improve quality of care. Health-care providers and patients will come to accept the inclusion as opposed to intrusion of the computer.

Comments

Clinical record systems on computer are to current paper medical record systems as the present systems are to 3×5 index cards of the past. The most pressing reason for using computers for medical records is to improve quality of care. With a computer to manage data, there is greater and clearer access to information. By reusing data, and, thus, avoiding re-entry, efficiency improves. Further, efficient and clear record systems have become a necessity for medicolegal reasons. Undeniable costs and potential problems are associated with such systems, but these are not insurmountable and are outweighed by the advantages.

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